

D-Link Reports First Quarter 2026 Financial Results

Taipei, May 13, 2026- D-Link today announced its net revenue of NT\$3,441 million for the first quarter 2026, an increase of 3.1% YoY; Gross profit was NT\$870 million, an increase of 8.1% YoY; D-Link's 1Q26 operating income was reported at NT\$32 million. D-Link's first quarter net loss was NT\$20 million, net loss attributable to owners of parent was NT\$29 million, and EPS was NT\$-0.05.

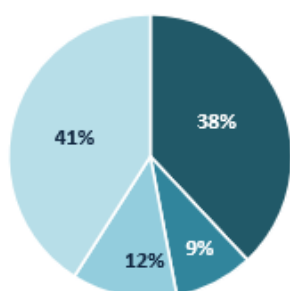
With respect to 1Q26 consolidated revenue by product category, Switch & Security products accounted for 38% of sales revenue, followed by Wireless & IoT at 9%, Mobile & Broadband at 12%, and Others at 41%. From a geographic perspective, 1Q26 revenue contribution from Europe and America were 20% and 7%, respectively, and from Asia Pacific & Others was 73%.

1Q26 Income Statement – QoQ/YoY Comparison:

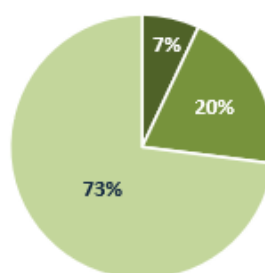
NT\$M	Quarterly Results				YTD Results			
	1Q25	4Q25	1Q26	QoQ %	YoY %	YT 1Q25	YT 1Q26	YoY %
Net Sales	3,337	3,435	3,441	0.2	3.1	3,337	3,441	3.1
Gross Profit	805	807	870	7.8	8.1	805	870	8.1
Operating Expenses	862	1,020	838	(17.8)	(2.8)	862	838	(2.8)
Operating Income (Loss)	(57)	(213)	32	115.0	156.1	(57)	32	156.1
Total Non-Op. Inc. (Loss)	(29)	60	(6)	(110.0)	79.3	(29)	(6)	79.3
Income Before Tax	(86)	(153)	26	117.0	130.2	(86)	26	130.2
Net Income (Loss)	(125)	(222)	(20)	91.0	84.0	(125)	(20)	84.0
Non-controlling Interests	40	29	9	(69.0)	(77.5)	40	9	(77.5)
Net Income (Loss) Attributable to Par	(165)	(251)	(29)	88.4	82.4	(165)	(29)	82.4
EPS (NT\$)	(0.28)	(0.42)	(0.05)			(0.28)	(0.05)	
Outstanding shares (m)	599	599	599			599	599	
Gross Profit % (GP %)	24.1%	23.5%	25.3%			24.1%	25.3%	
Operating Expenses % (OPEX %)	25.8%	29.7%	24.4%			25.8%	24.4%	
Operating Margin % (OPM %)	-1.7%	-6.2%	0.9%			-1.7%	0.9%	
Net Income % (NI %)	-5.0%	-7.3%	-0.8%			-5.0%	-0.8%	
Return on Equity (ROE)						-1.1%	-0.3%	

1Q26 Sales Breakdown:

- Switch & Security
- Wireless & IoT
- Mobile & Broadband
- Others



- America
- Europe
- APAC & Others



Investor Relations

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